

002429

2021-013

2020

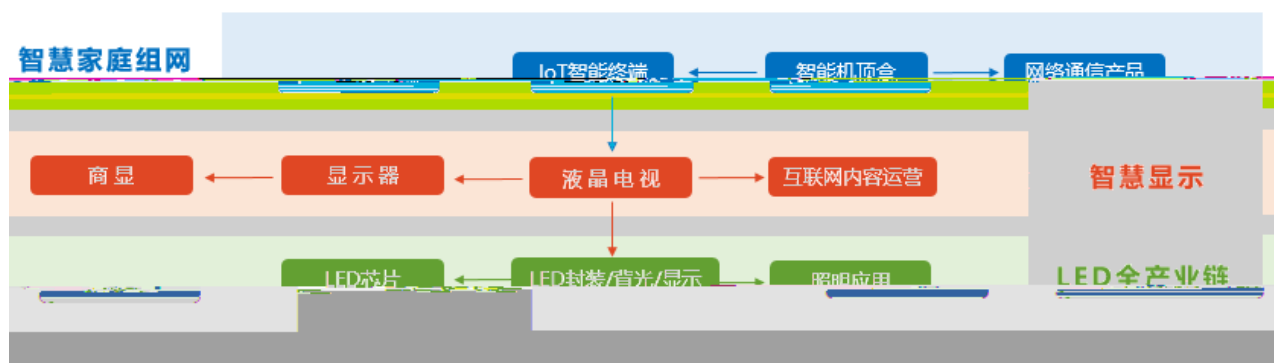
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1

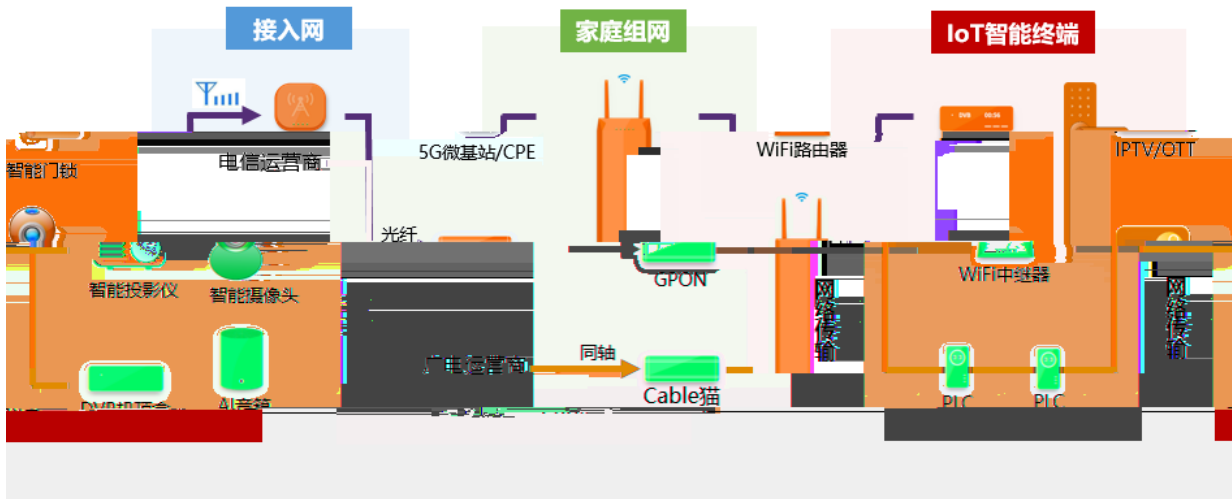
			002429
	0755-33614068		0755-33614068
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2

LED



1



	接入网	家庭组网	IoT智能终端
接入网	电信运营商	5G微基站/CPE	
家庭组网	光纤	GPON	WiFi路由器
IoT智能终端	智能门锁	同轴 Cable猫	WiFi中继器, IPTV/OOT, 智能投影仪, 智能摄像头, DVB/STB, 机顶盒, PLC, PLC
传输技术		GPON	CableModem, Wi-Fi, Wi-Fi
终端技术	PLC, G.hn PLC	5G	5G
应用	IoT	IoT	
LED技术	2011 LED, LED, LED, LED		LED
年份	2020		2021
其他		+	50-60, 4, 5, 4, PSS, LED
LED技术	LED	LED	LED, Mini LED, P0.6~1.0, Mini LED
其他	Micro LED		

		LED	
LED	2020	23.38	2400
		LED	
LED			ODM

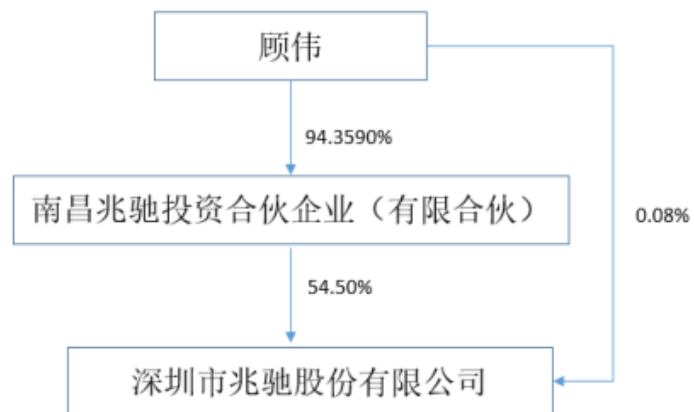
	11,396,211,070	9,751,949,960.	9,739,735,275.	
	.17	81	92	17.01%

	2				
	2020	12	31	10	22,781,800
	22,781,800			16,540,101	16,540,001

2

10

3



5

1

1200
44% DISCIEN 2020 TV ODM 95% 50 1.34 0.2% ODM ODM

Roku Android TV Fire TV 2020
90%

2020 OTT

IoT 5G
IoT

2020 19.8

Wi-Fi6 10G PON 5G
10G PON

Wi-Fi6 Sub-6 5G IoT
Wi-Fi 4K\8K HDR AI

5G 5G

LED

36.82 LED 2020
 71.63%

LED 2019 2020

Mini LED Mini LED RGB UV VCSEL Micro LED

EAP SAP MES
 90% 70%
 PSS

LED 2011 LED LED

Mini LED LED LED

LED LED LED Mini/Micro

LED LED LED LED
 Mini Micro LED 0.3mm 0.9mm Mini LED LED
 LED LED

ODM LED

ODM LED

2

3

10%

	15,976,163,342.86	2,206,970,754.73	13.81%	44.97%	55.07%	0.90%
LED	3,682,006,414.94	428,444,537.93	11.64%	71.63%	1.33%	-8.07%
	528,056,841.29	441,247,320.97	83.56%	275.78%	264.02%	-2.70%

4

5

6

7

1

2020 1 1

14

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2

		2019	
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-			-3,303,240.40

3

1 2020 01 01

100%

2 2020 03 18

3 2020 05 15

4 2020 11 17